



BATI
BIROUL DE AUDIT AL TIRAJELOR
SI INTERNETULUI

GEMIUS

ONLINE AUDIENCE STUDY MOLDOVA

Q1 2022

Agencies

in 2022 the study is conducted with the support of 3 major advertising agencies

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Agencies

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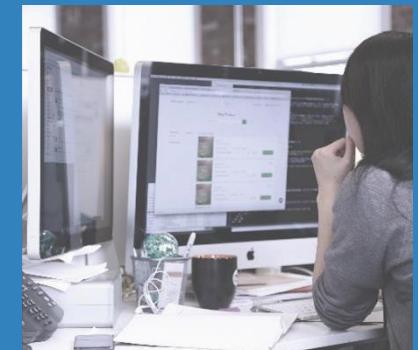
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How Online Media
Influences Purchase
Decisions



A screenshot of a digital marketing analysis software interface. On the left, there's a sidebar with a tree view of various media sites like Interact, Komsc, Mail.ru, Media, MLD, molda, Nova TV, Onixmedia, PRO Digital, Simpals, and Unica. The main area has tabs for "Choose metrics to show...", "Load analysis...", "Save analysis as...", "Insert new analysis", "Reset analysis" (with a Ctrl+R hotkey), and "Close analysis". Below these are options to "Export analysis results to file..." and "Open analysis results as CSV". A large blue speech bubble overlaps the top-left portion of the interface, containing the title "How Online Media Influences Purchase Decisions". To the right of the sidebar is a data grid with columns for "total", "pc", "phones", and "Domestic". The rows list various media sites with their respective percentages. The data shows a significant variation in domestic reach across different platforms.

	total	pc	phones	Domestic
Simpals-999.md	34.39%	19.39%	41.64%	100.00%
Simpals-stiri.md	27.96%	7.55%	32.66%	100.00%
Gismeteo.md-gismeteo.md	21.99%	8.81%	25.28%	100.00%
Mail.ru Group-md.mail.ru	19.76%	31.10%	2.32%	100.00%
Simpals-point.md	18.98%	11.07%	22.37%	100.00%
Mail.ru Group-vk.ru	16.55%	17.99%	15.92%	100.00%
Media Group-digitalmedia...md	16.31%	1.45%	19.30%	100.00%
Nova Web/Nova TV-vk.com	15.33%	13.76%	13.80%	100.00%
Nova Web/Nova TV-tv8.md	15.24%	3.21%	17.57%	100.00%
Digital-protv.md	13.47%	3.19%	15.21%	100.00%
Nova Web/Nova TV-news...md	12.42%	2.99%	13.80%	100.00%
Nova Web/Nova TV-mak...md	12.40%	2.83%	14.03%	100.00%
unimedia.md	11.99%	4.35%	12.91%	100.00%
PRO Digital-protv.md	11.31%	2.85%	13.14%	100.00%
Onixmedia-diez.md	10.99%	4.64%	12.72%	100.00%
Komsc-999.md	10.22%	3.16%	11.54%	100.00%



NOI.MD
AGORA.MD
MOLDOVENII.MD
EA.MD
ZDG.MD
KP.MD
NEWSMAKER.MD
MAKLER.MD
GISMETEO.MD
RUTUBE.RU
IVI.RU
MEGOGO.NET
NOKTA.MD
ESP.MD
ANTICORUPTIE.MD

AIF.MD
999.MD
POINT.MD
PROTV.MD
PERFECTE.MD
STIRI.MD
MOLDOVA.ORG
TV8.MD
UNIMEDIA.MD
ESP.MD
UNICA.MD
MOLD-STREET.COM
DIEZ.MD

84%
sites participating in the
audience study REACH 84%
of the .md internet population



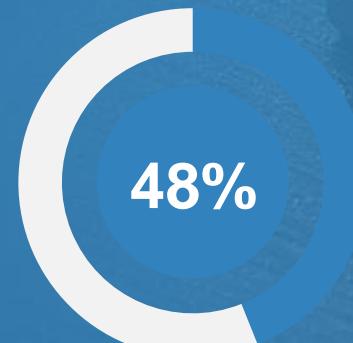
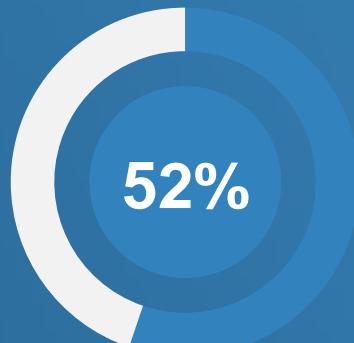
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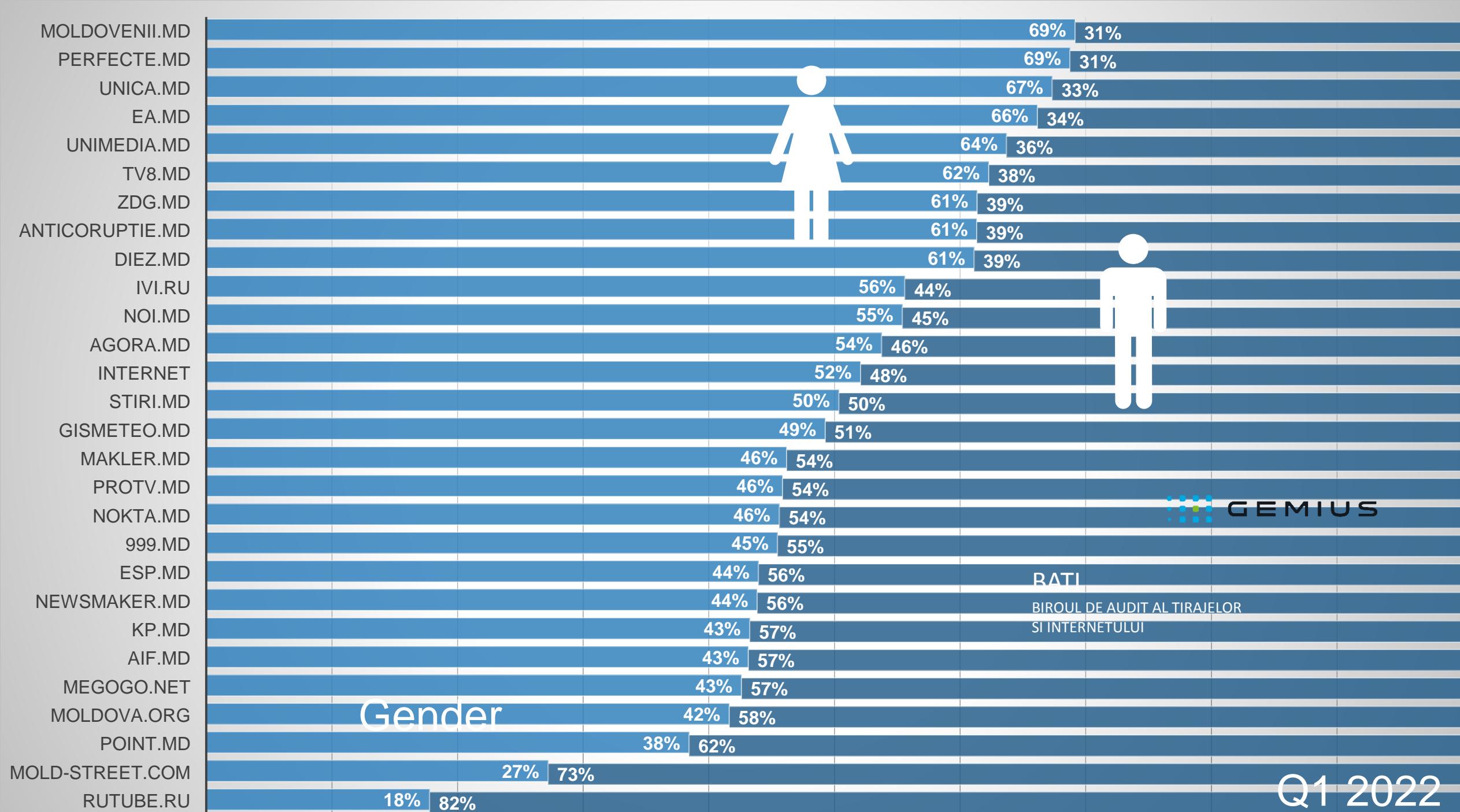


1.843mln
MD INTERNET POPULATION

1.725mln
Usage of internet on a daily basis

Gender AUDIENCE COMPOSITION

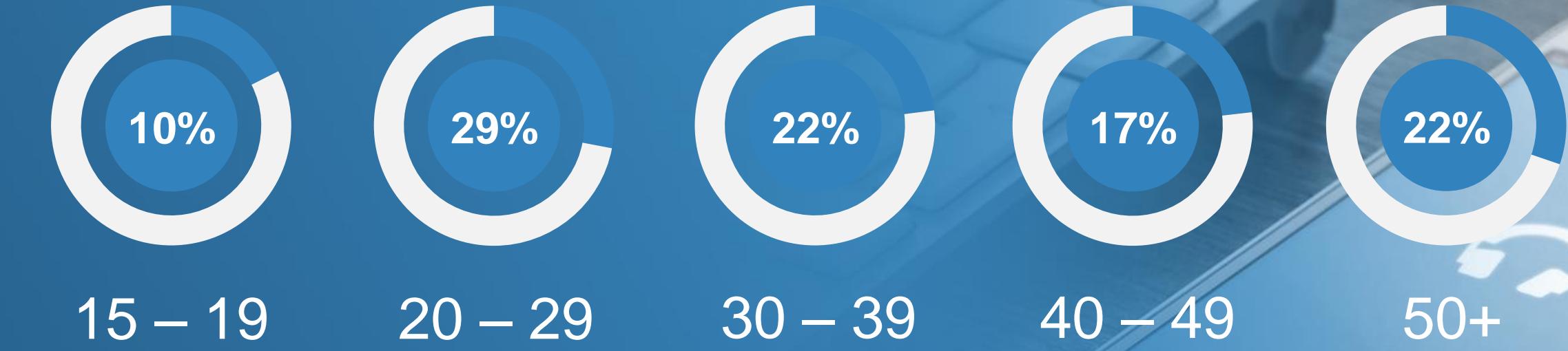




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Age

AUDIENCE COMPOSITION



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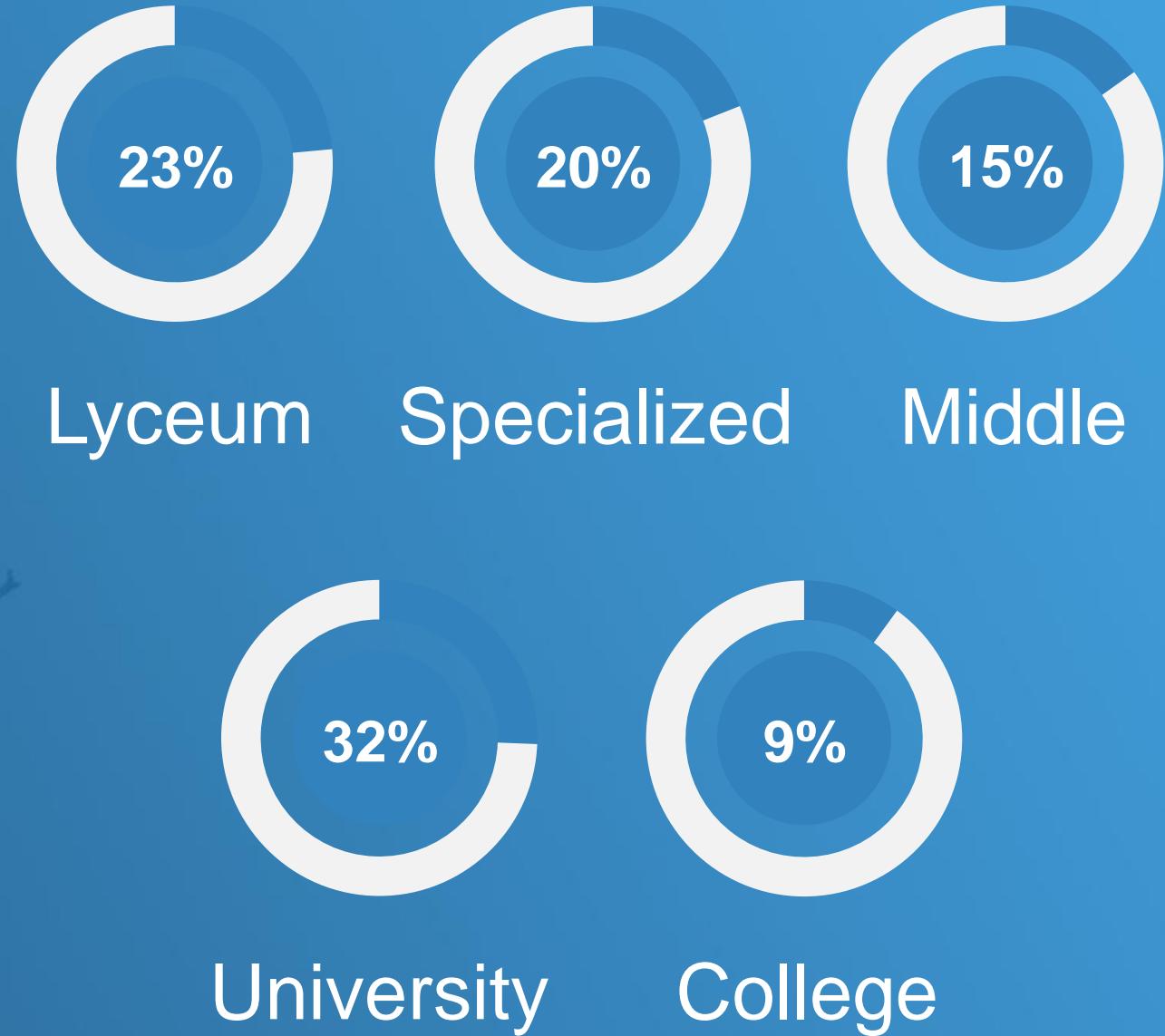
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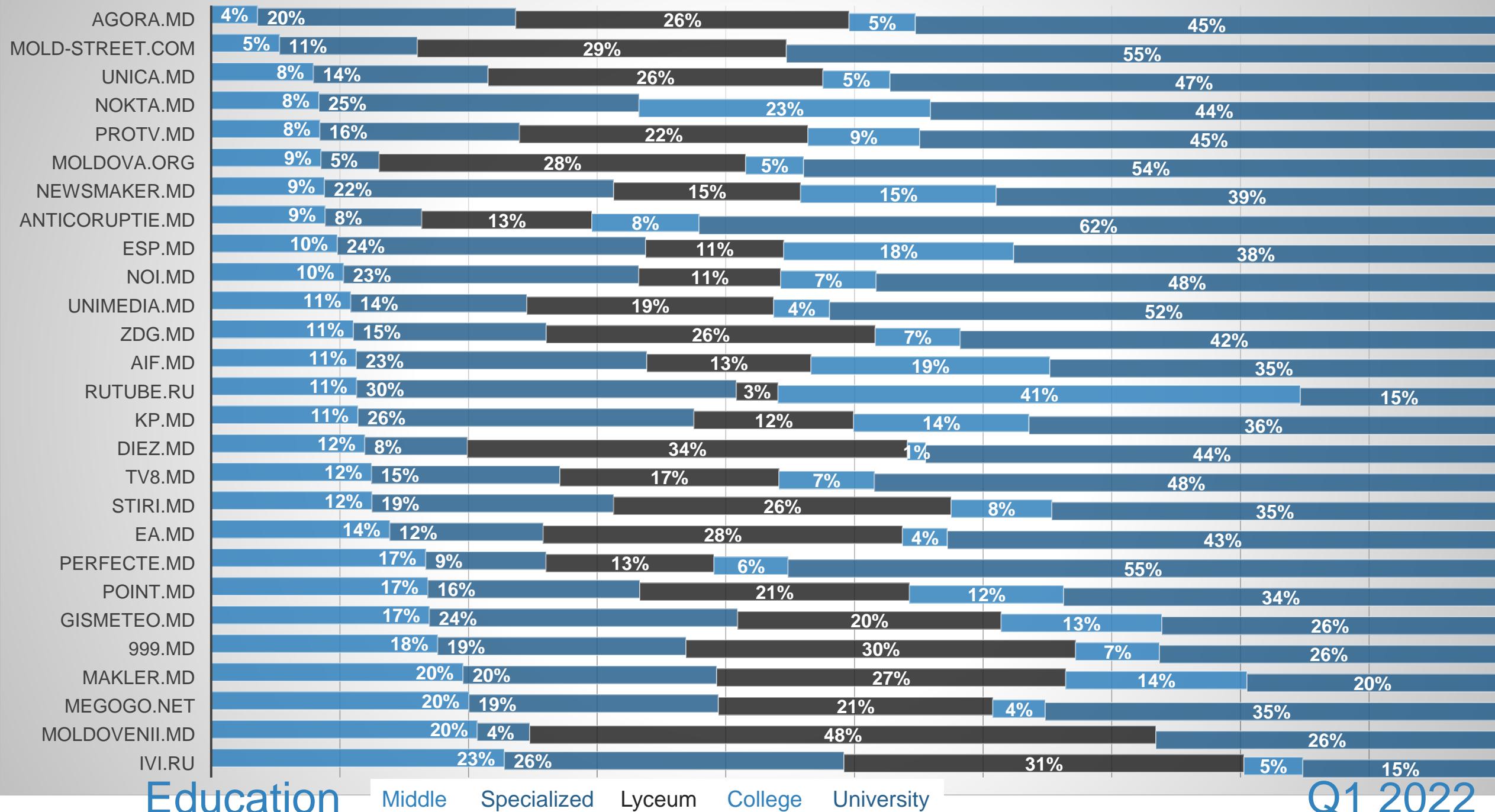
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Education

AUDIENCE COMPOSITION

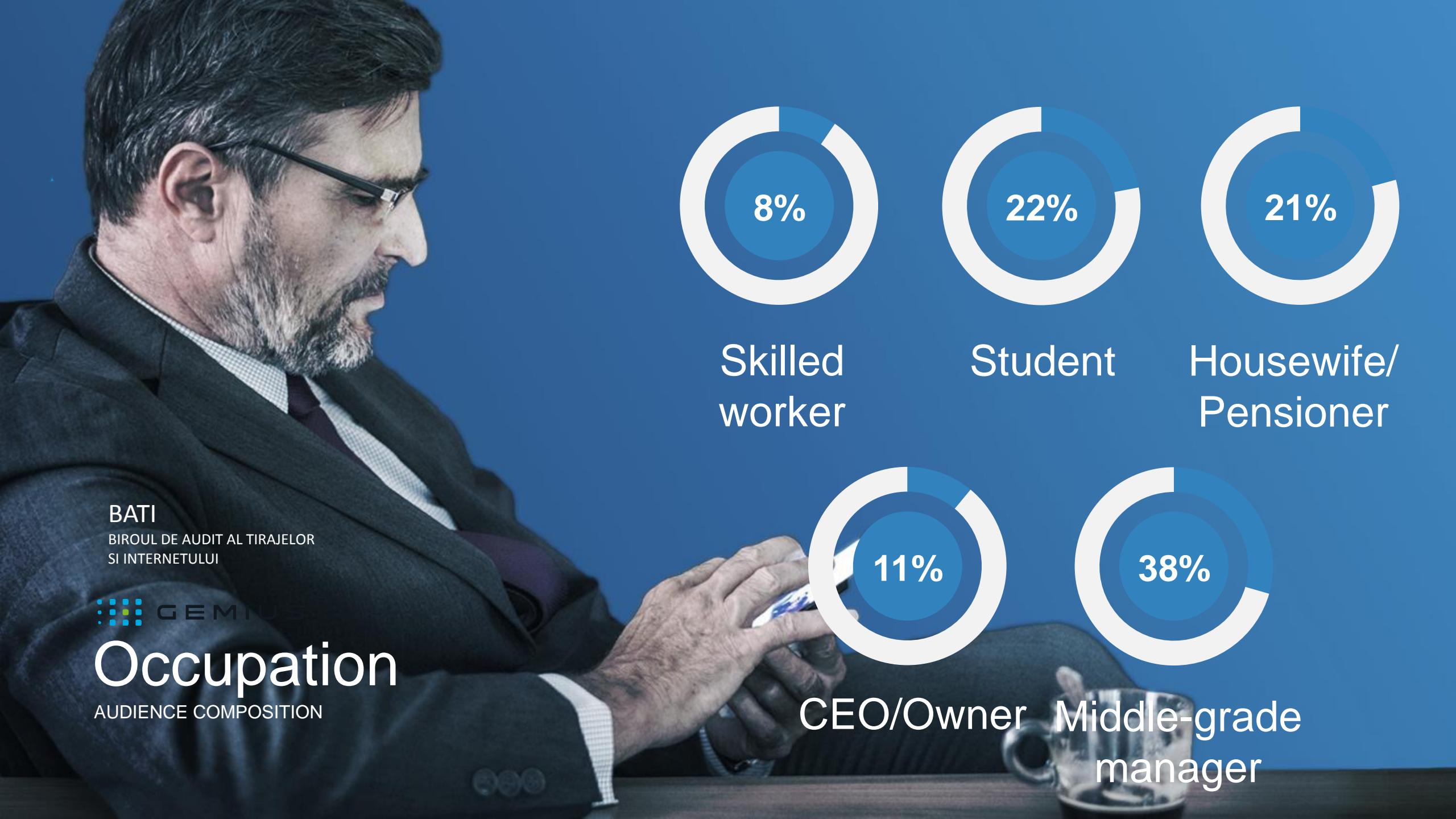




Education

Middle Specialized Lyceum College University

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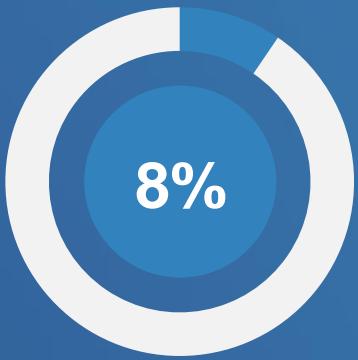


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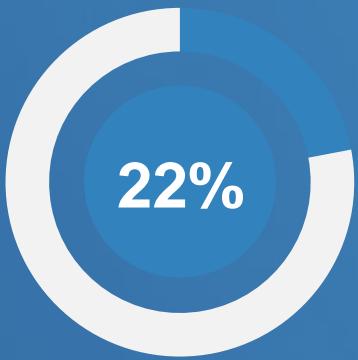
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Occupation

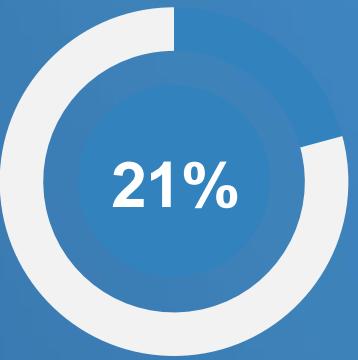
AUDIENCE COMPOSITION



Skilled
worker



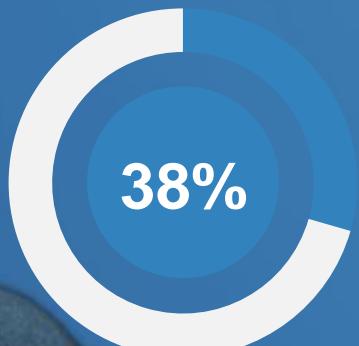
Student



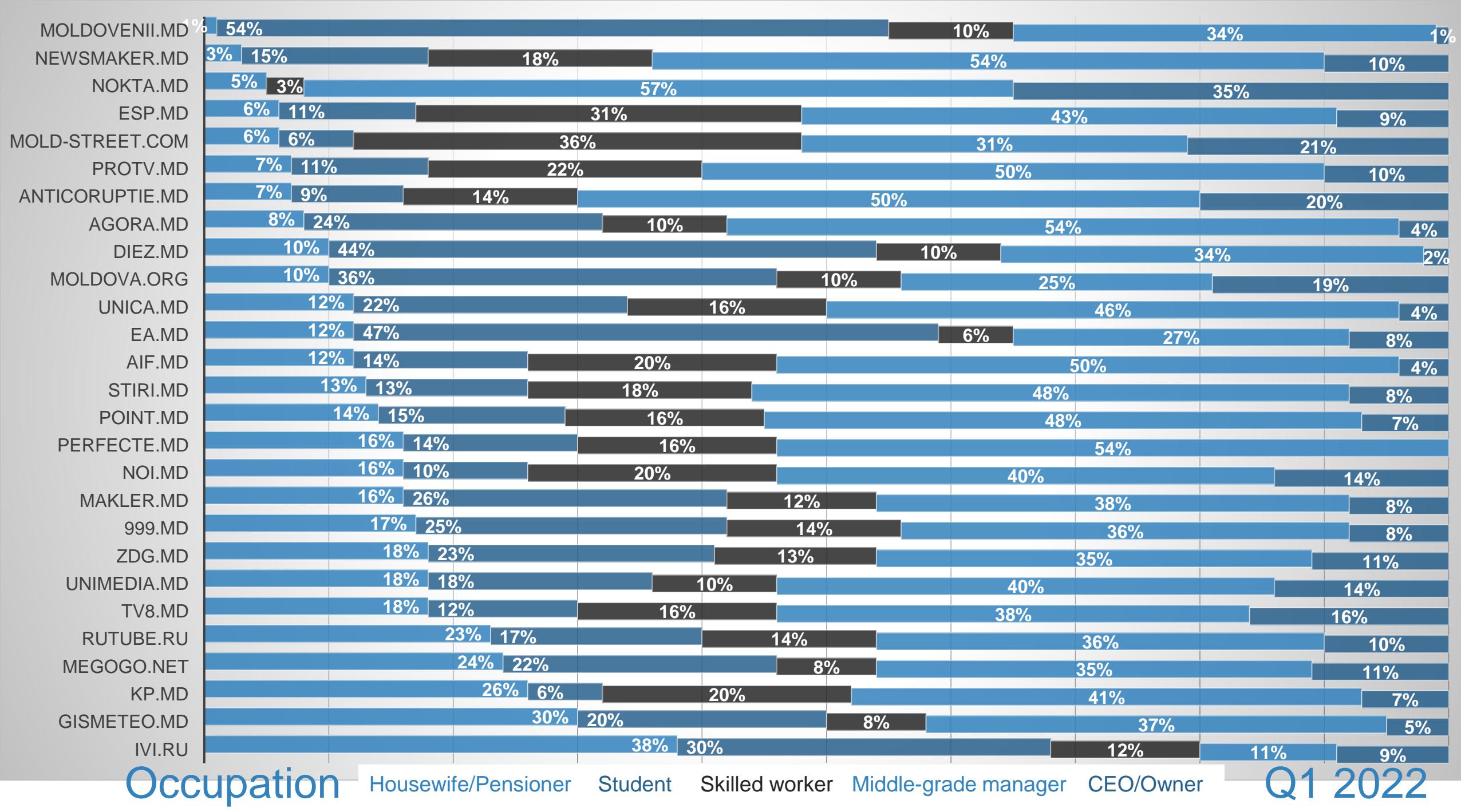
Housewife/
Pensioner



CEO/Owner

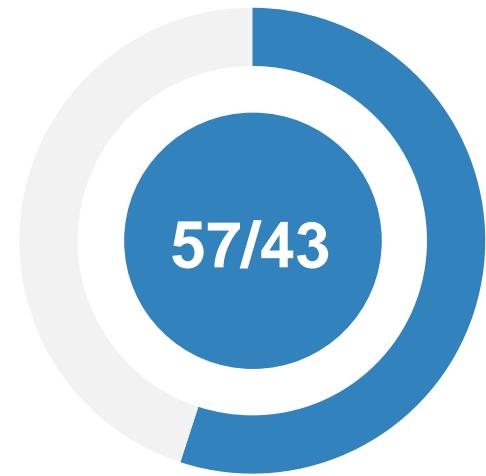


Middle-grade
manager



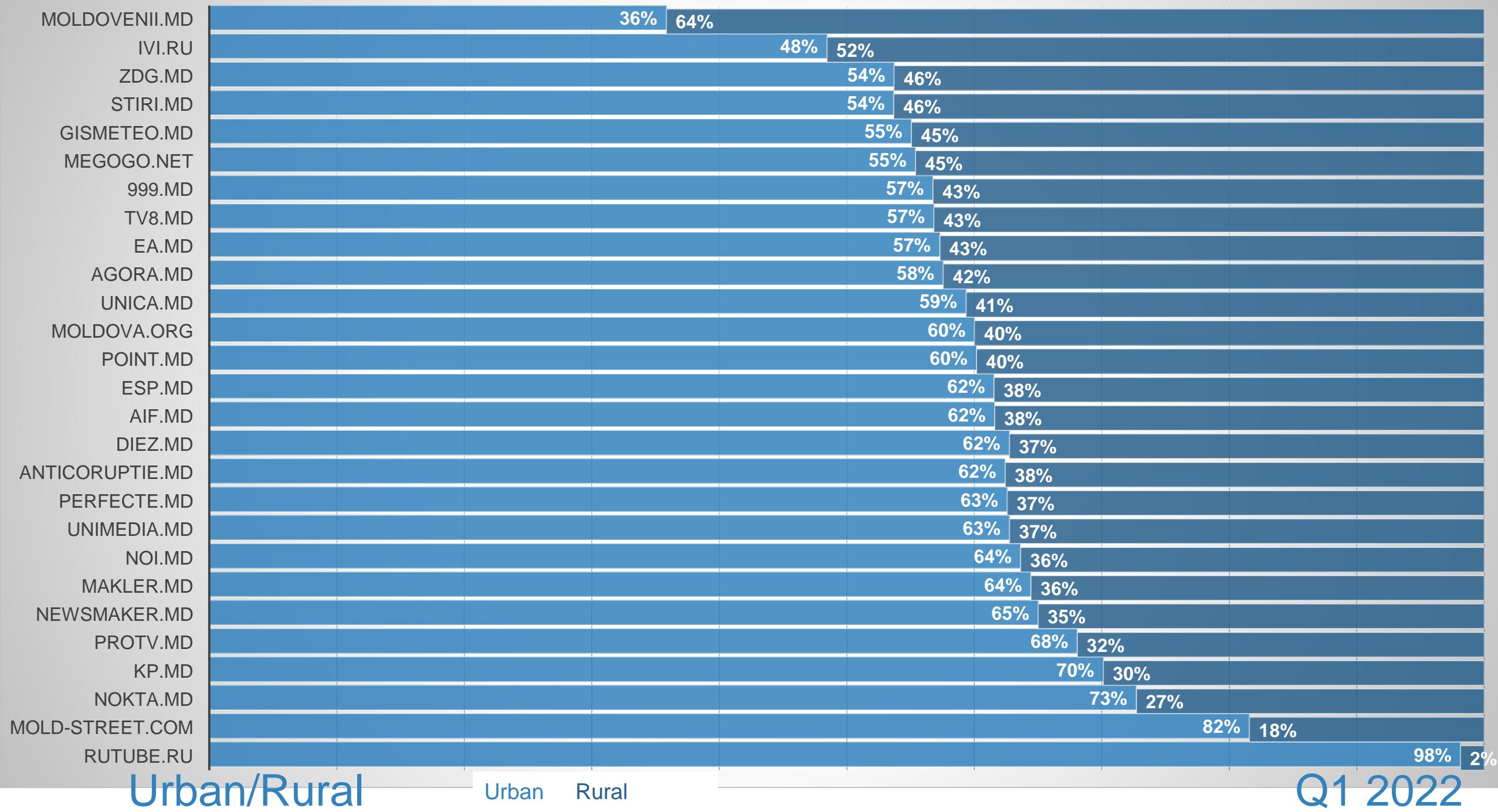
Rural vs Urban

online audience



57% URBAN
43% RURAL



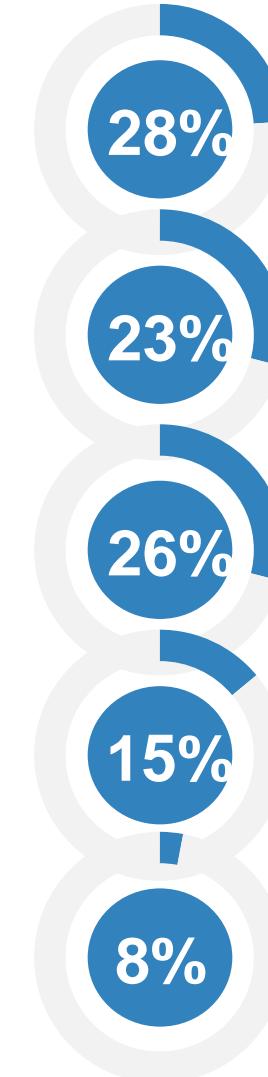


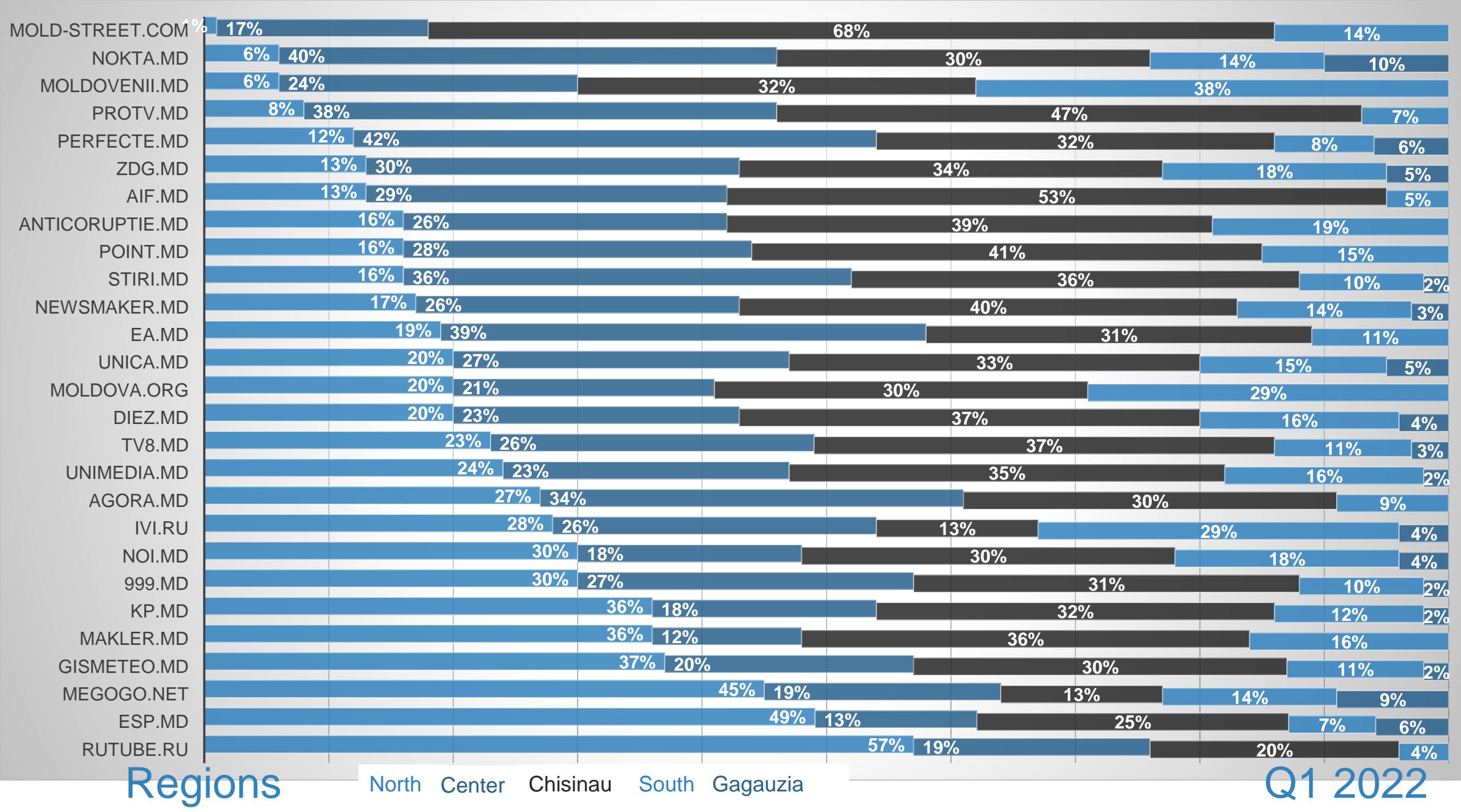
Regions



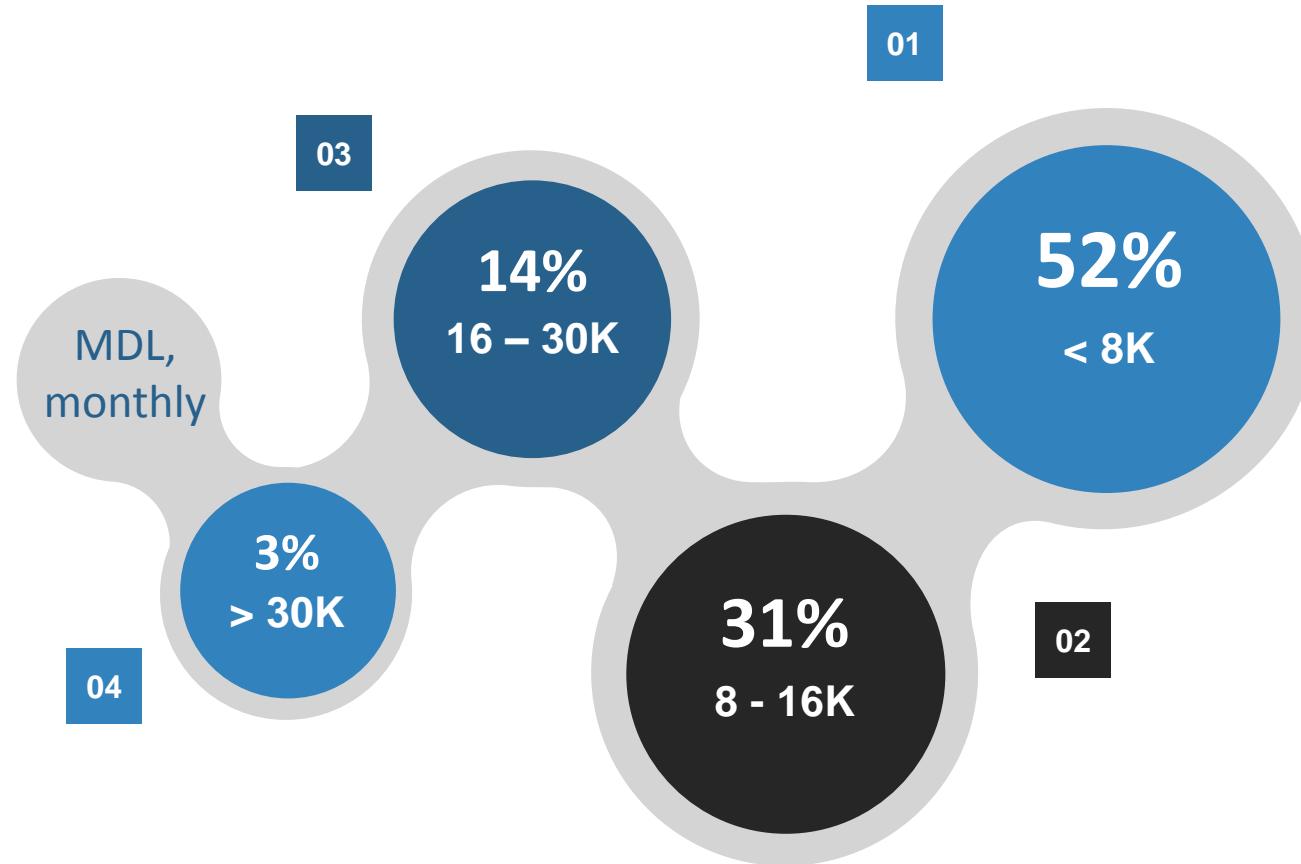
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North
Center
Chisinau
South
Gagauzia

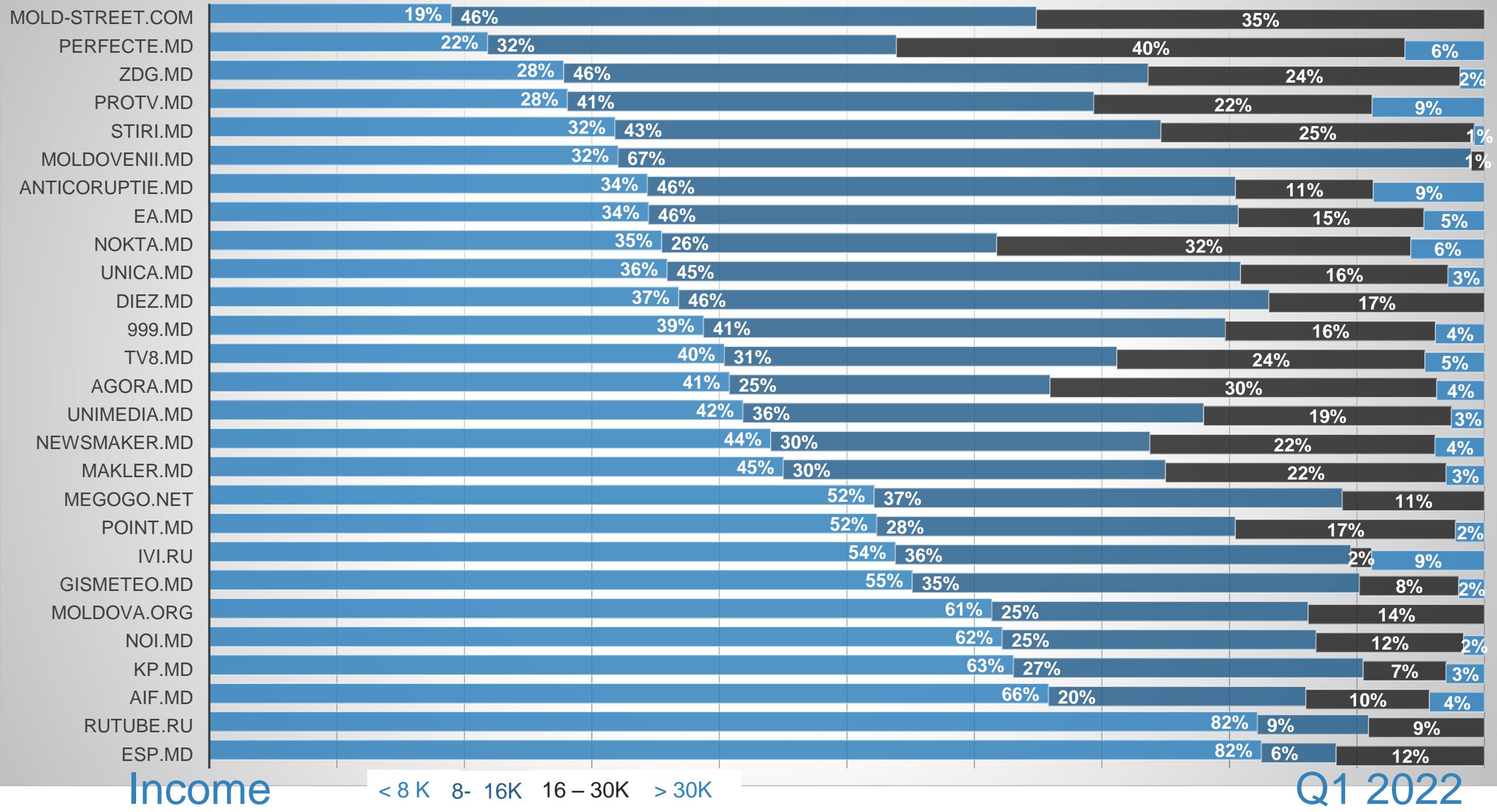




Household Net Income



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ONLINE SHOPPERS

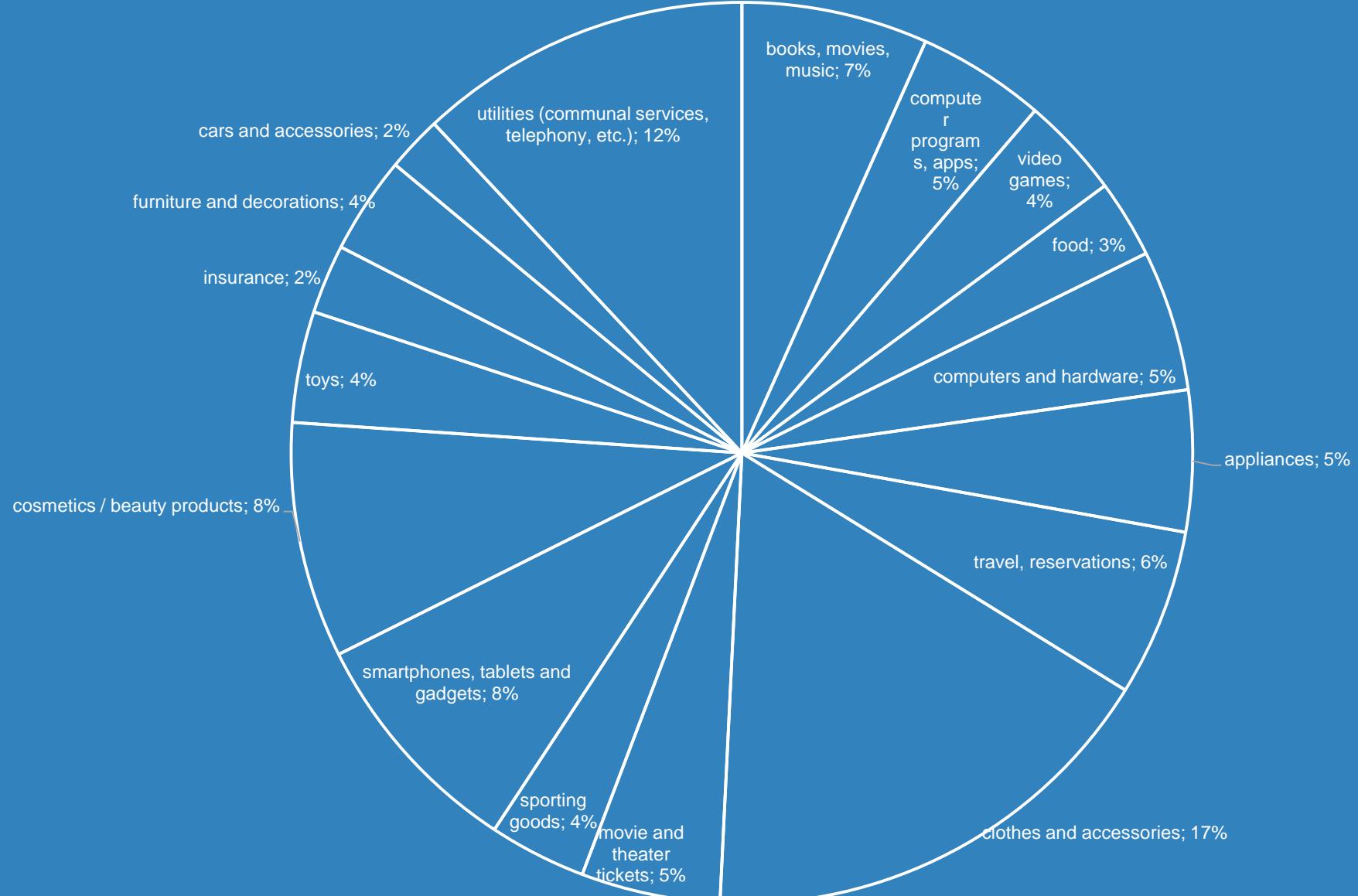
691K Online Buyers

BUY ONLINE A FEW TIMES A MONTH – 143K
BUY ALMOST EVERY MONTH – 158K
BUY A FEW TIMES A YEAR – 341K
BUY ONCE A YEAR – 47K

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Categories of goods or services purchased online



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